

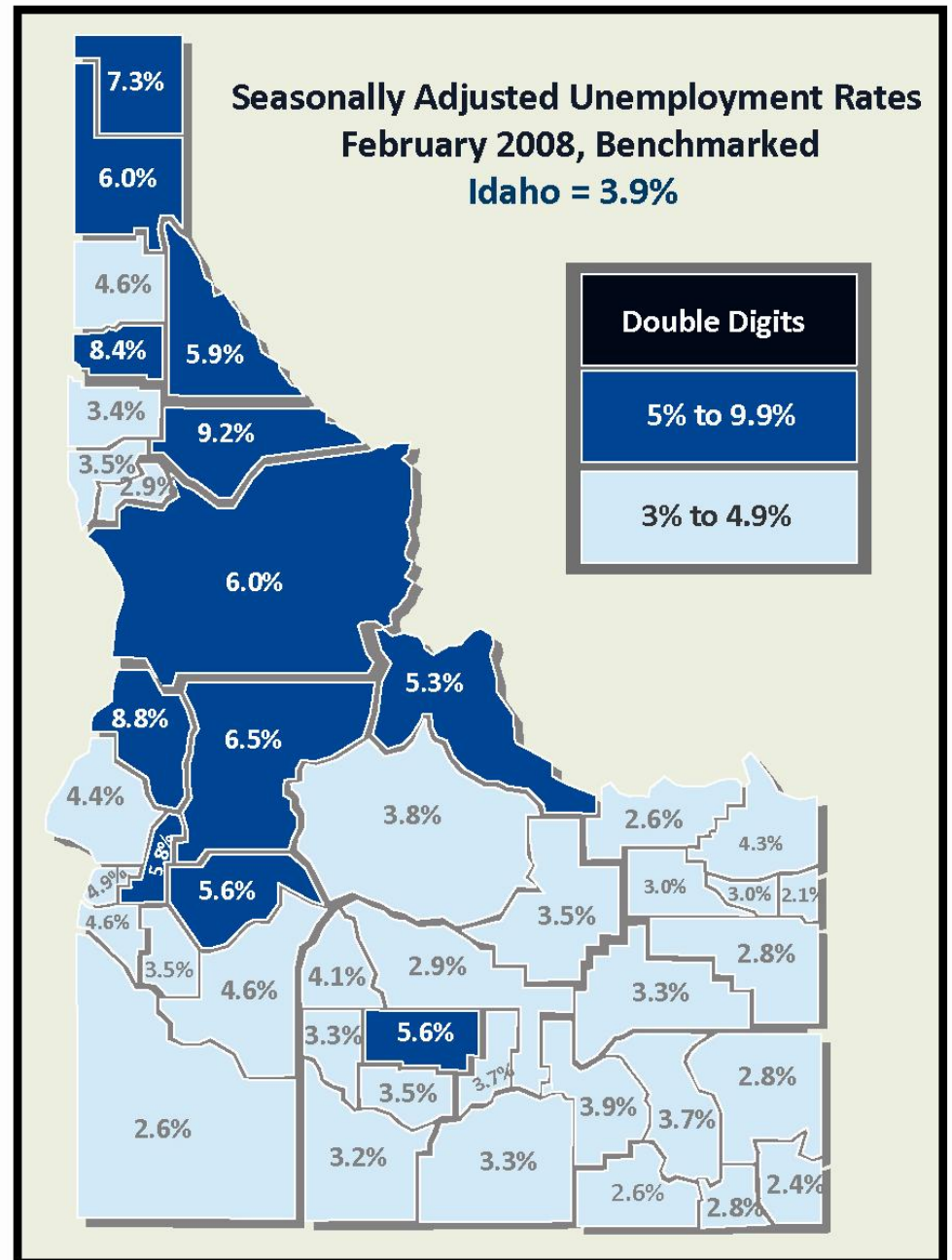


# Economic Update

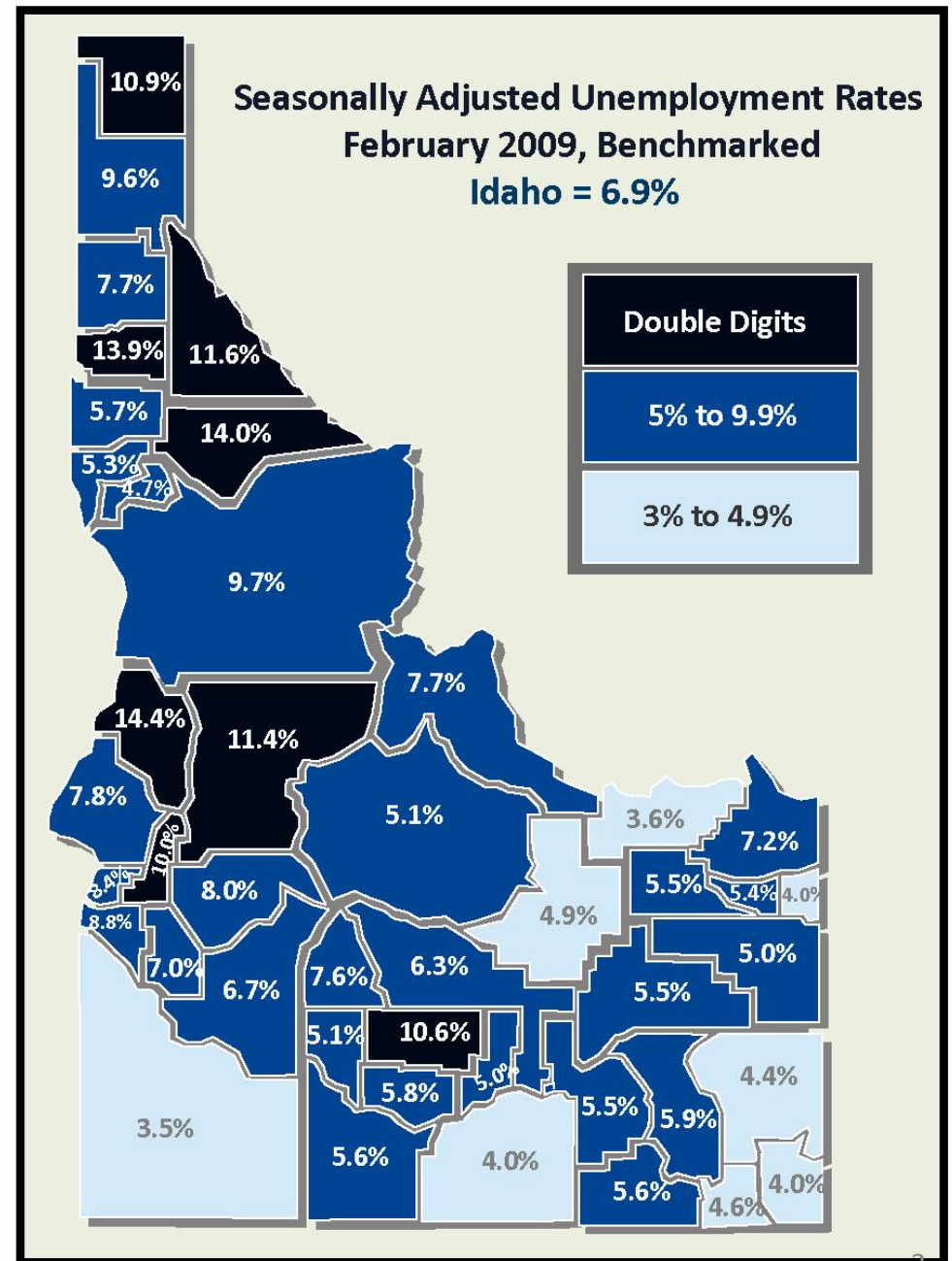
**Presented by:**

**John Van Dyke, Regional Labor Economist  
Idaho Department of Labor**

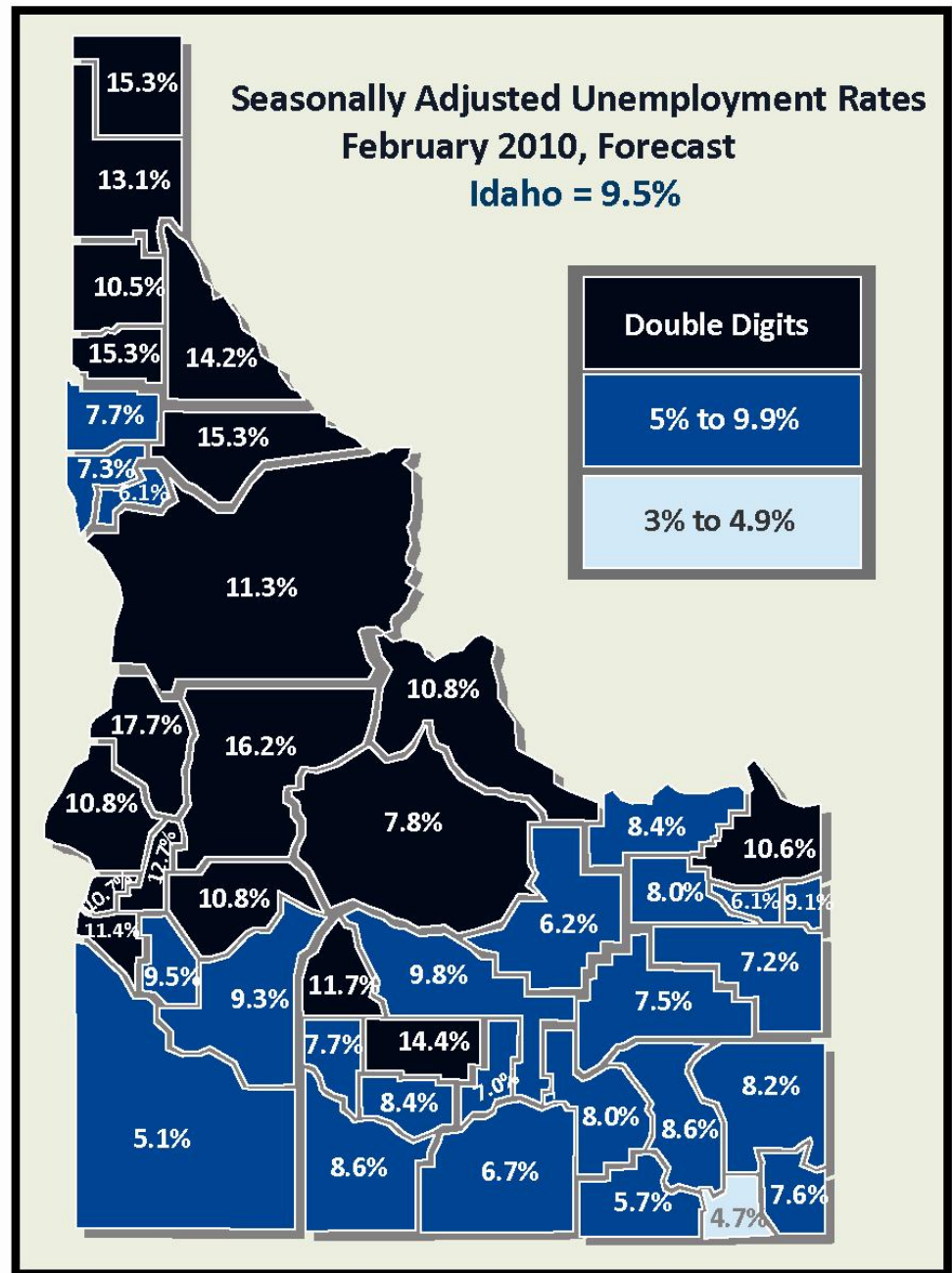
# February 2008



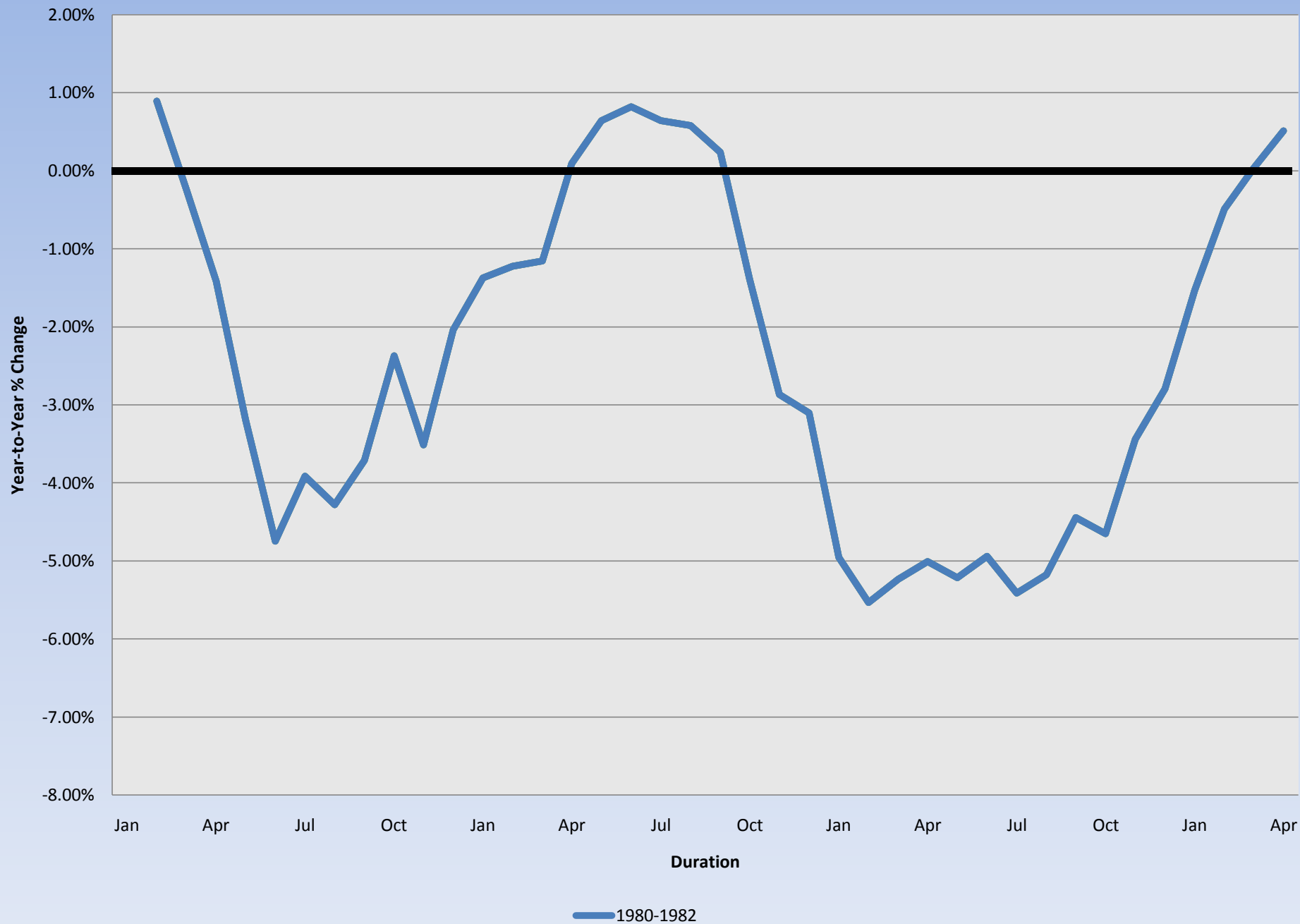
# February 2009



# February 2010



# Idaho NonFarm Job Performance During Recessions



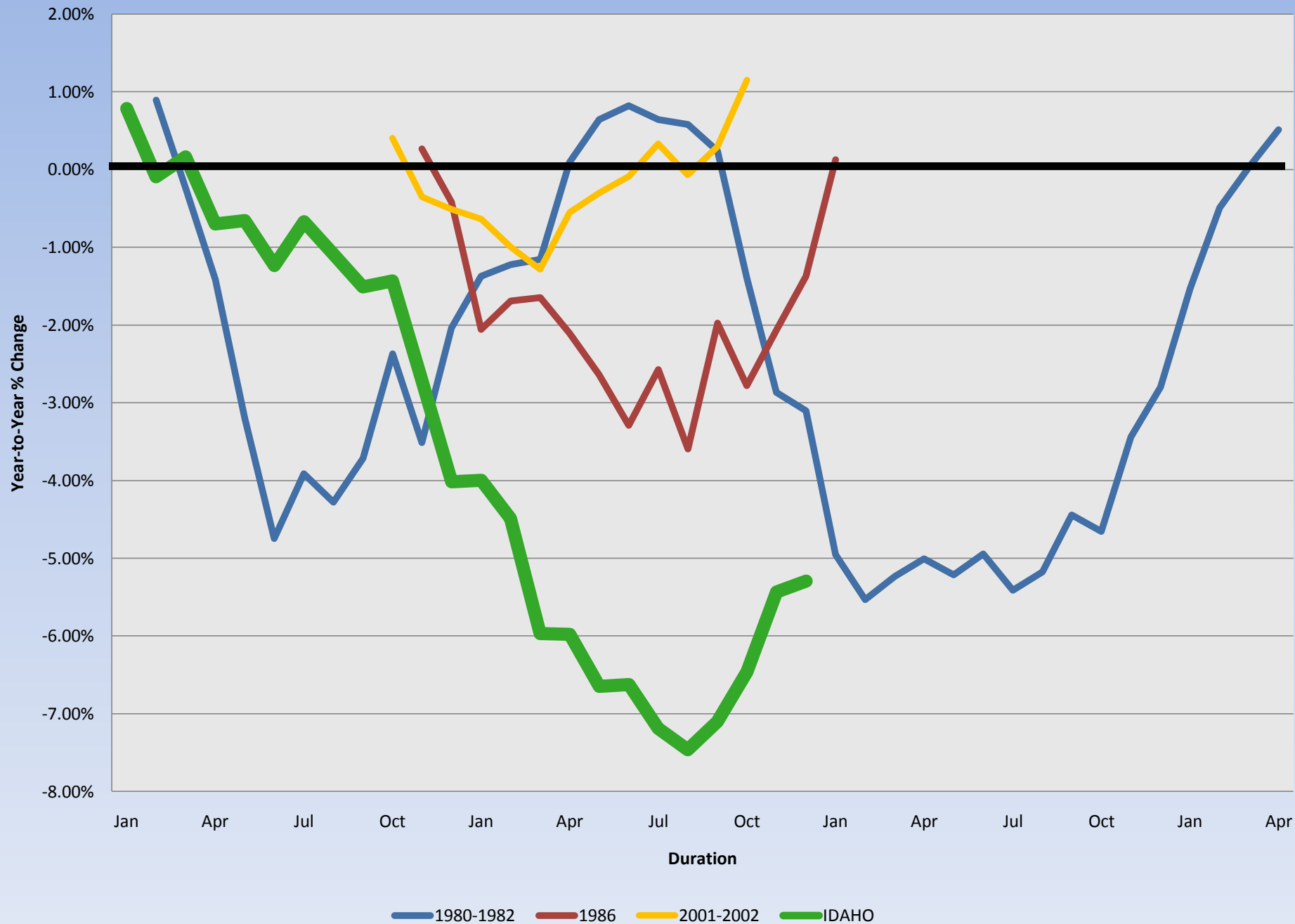
# Idaho NonFarm Job Performance During Recessions



# Idaho NonFarm Job Performance During Recessions

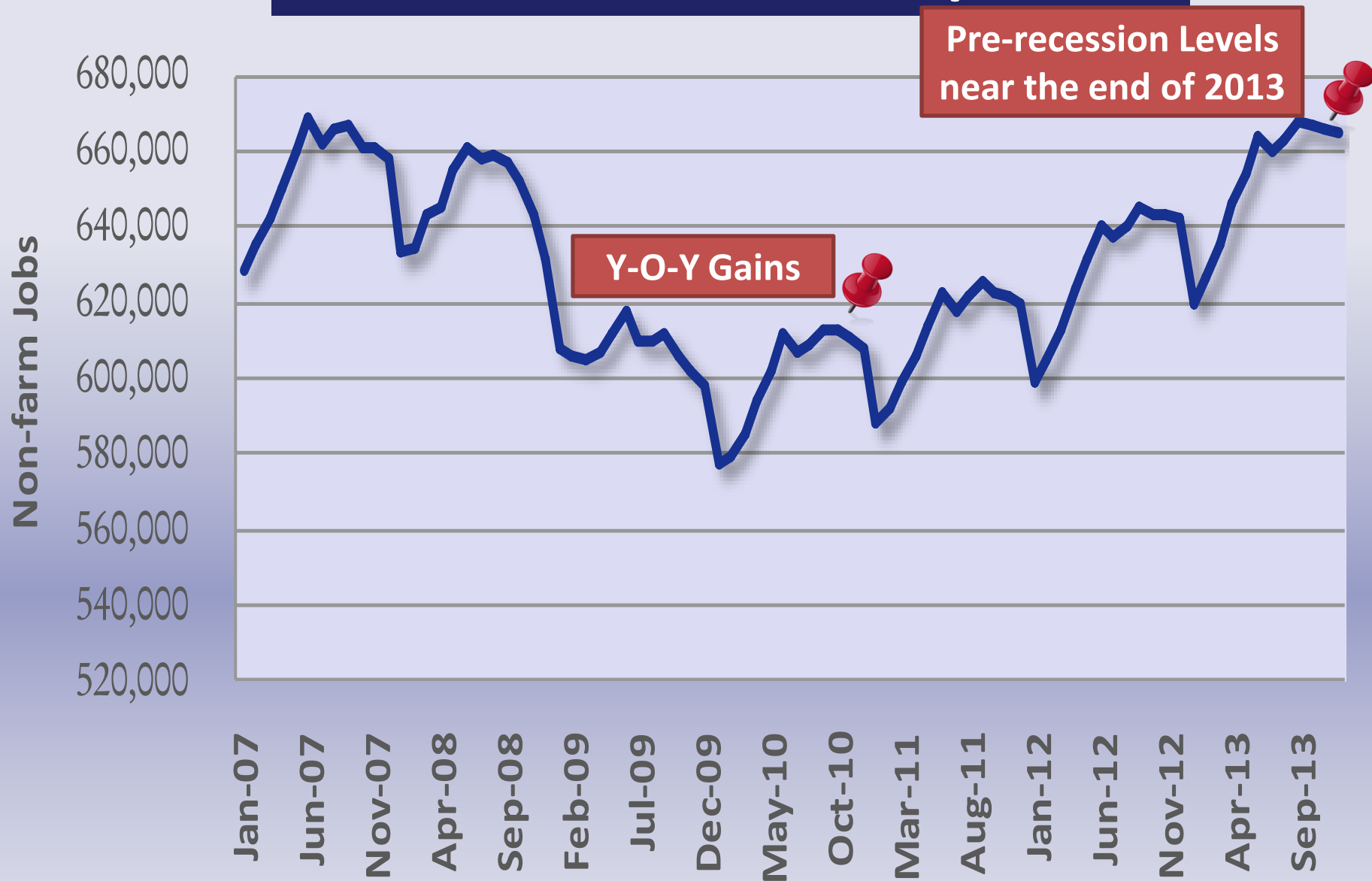


# Idaho NonFarm Job Performance During Recessions

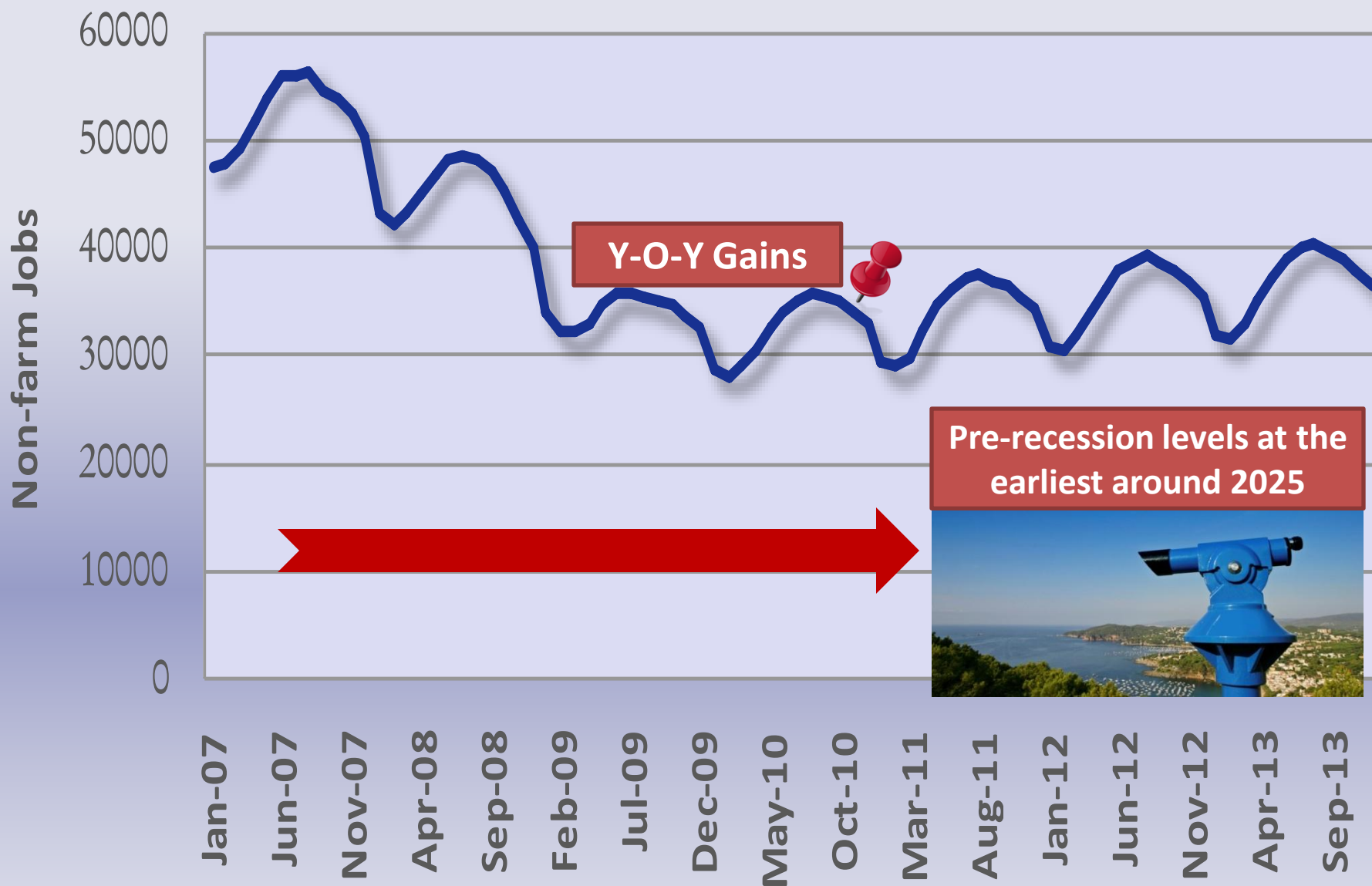




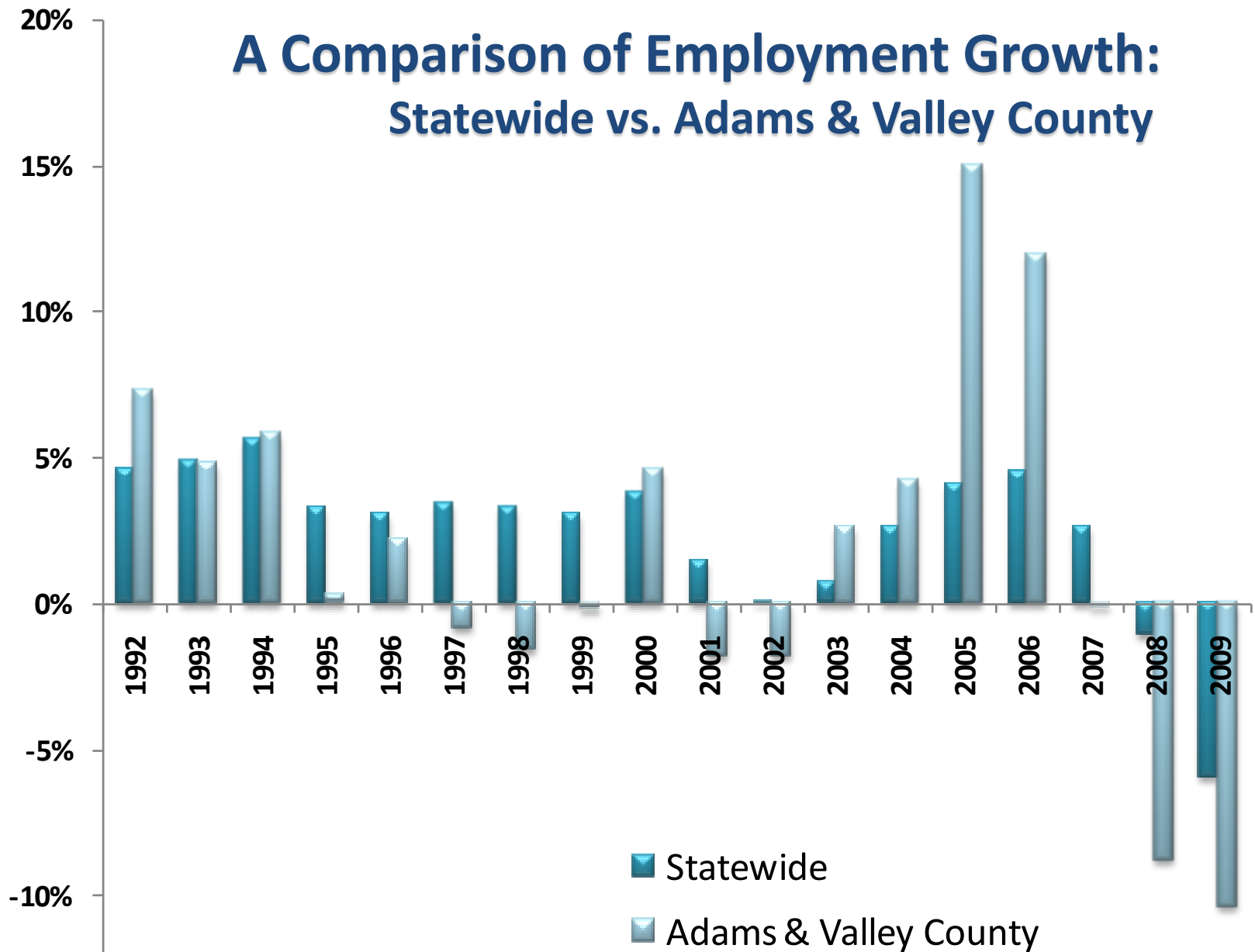
# Simulated Economic Expansion



# Simulated Economic Expansion - Construction

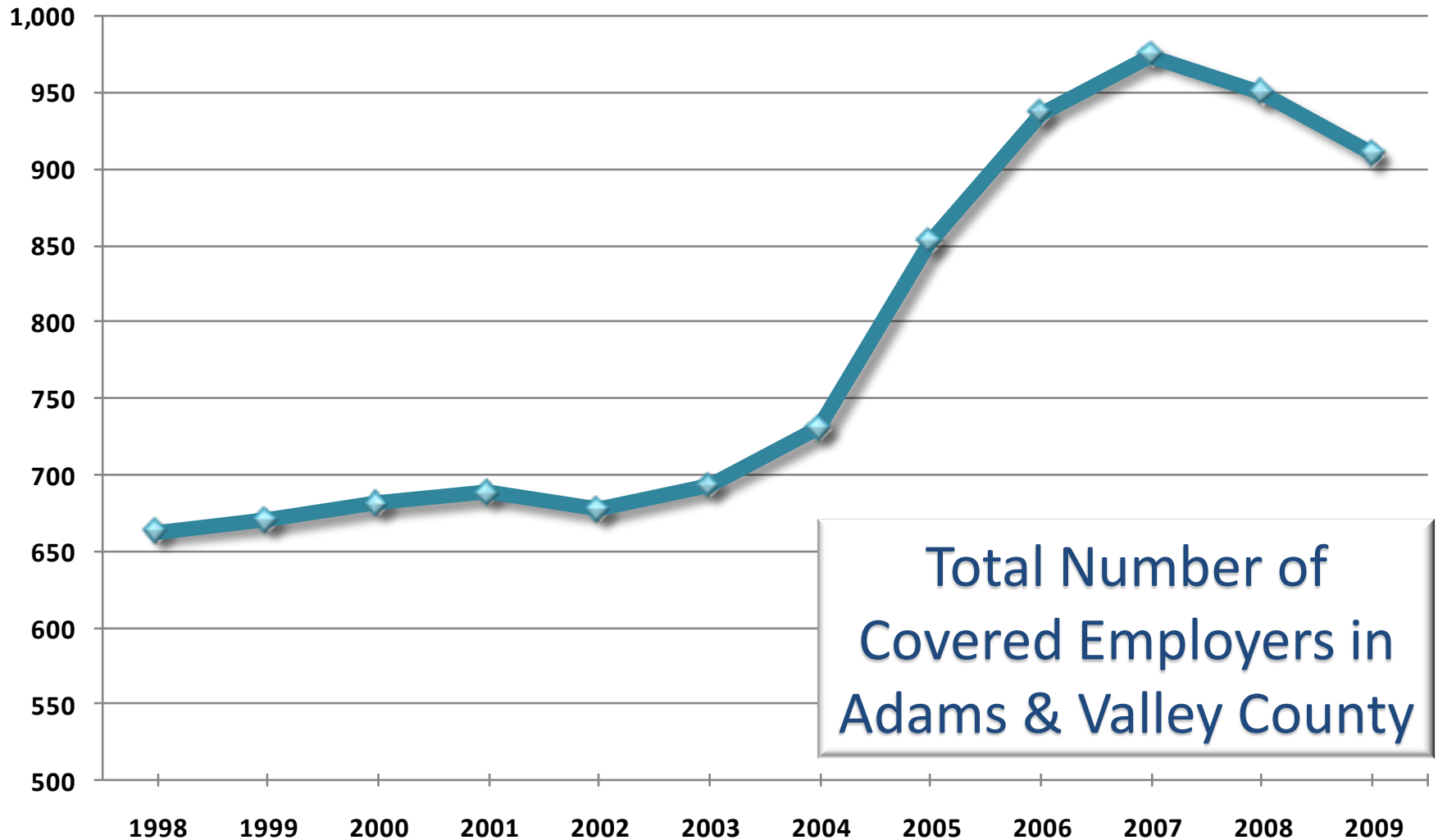


# A Comparison of Employment Growth: Statewide vs. Adams & Valley County

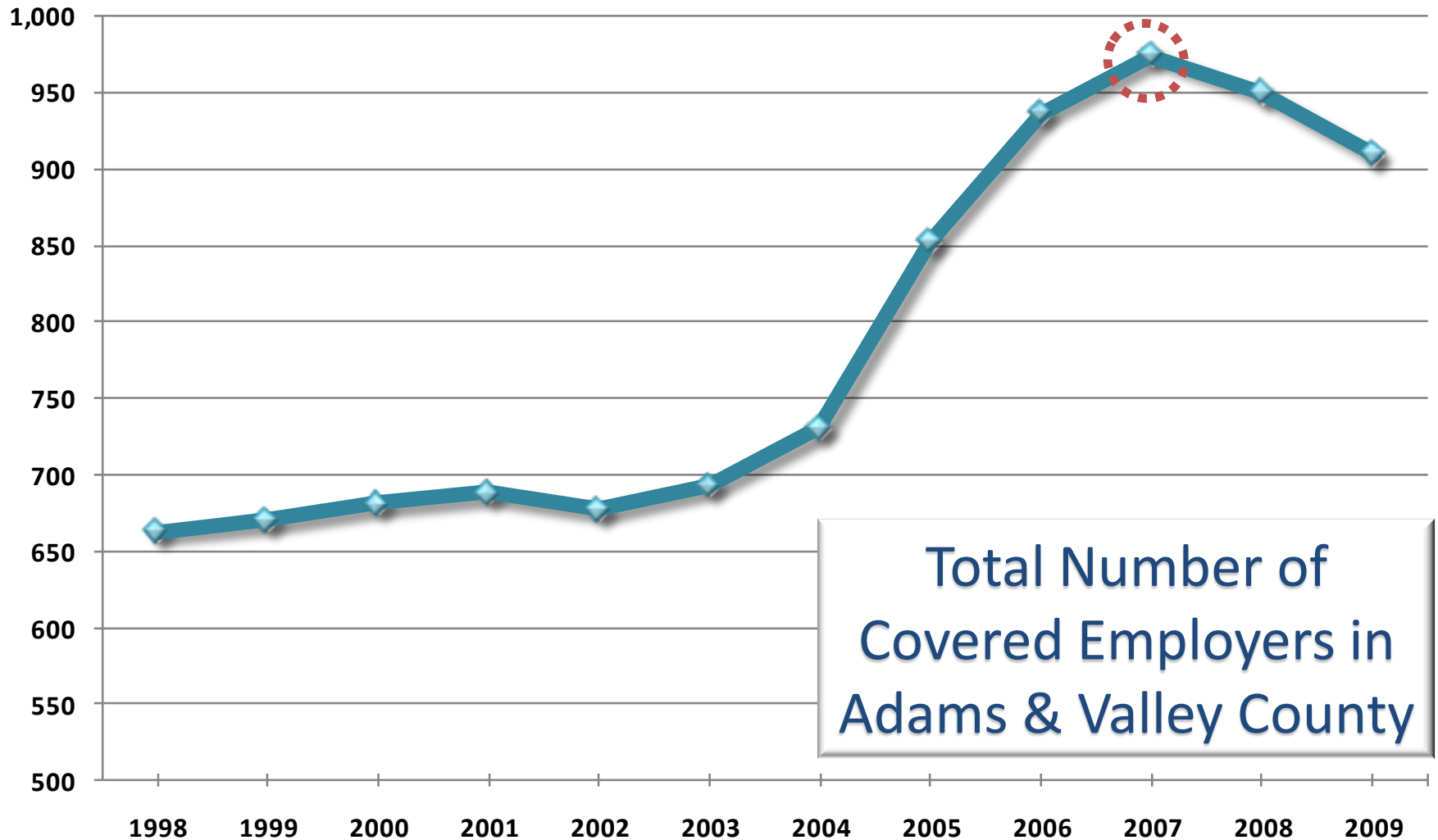


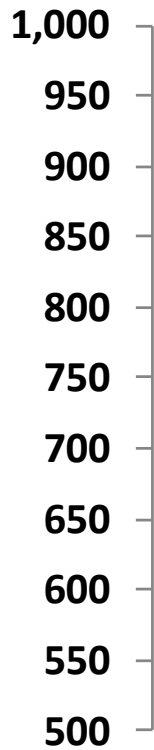
*2009 data is preliminary*

# How has the current recession affected businesses in the region?

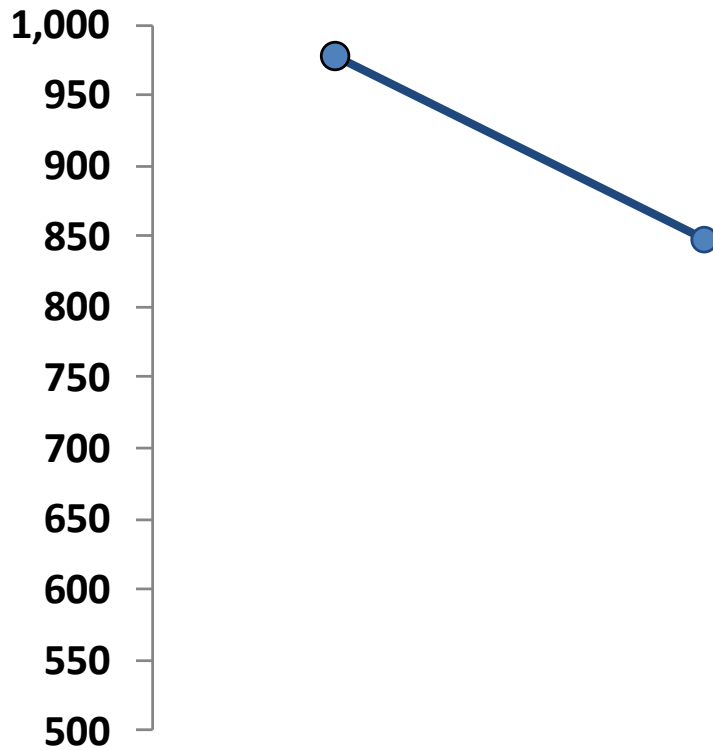


# How has the current recession affected businesses in the region?

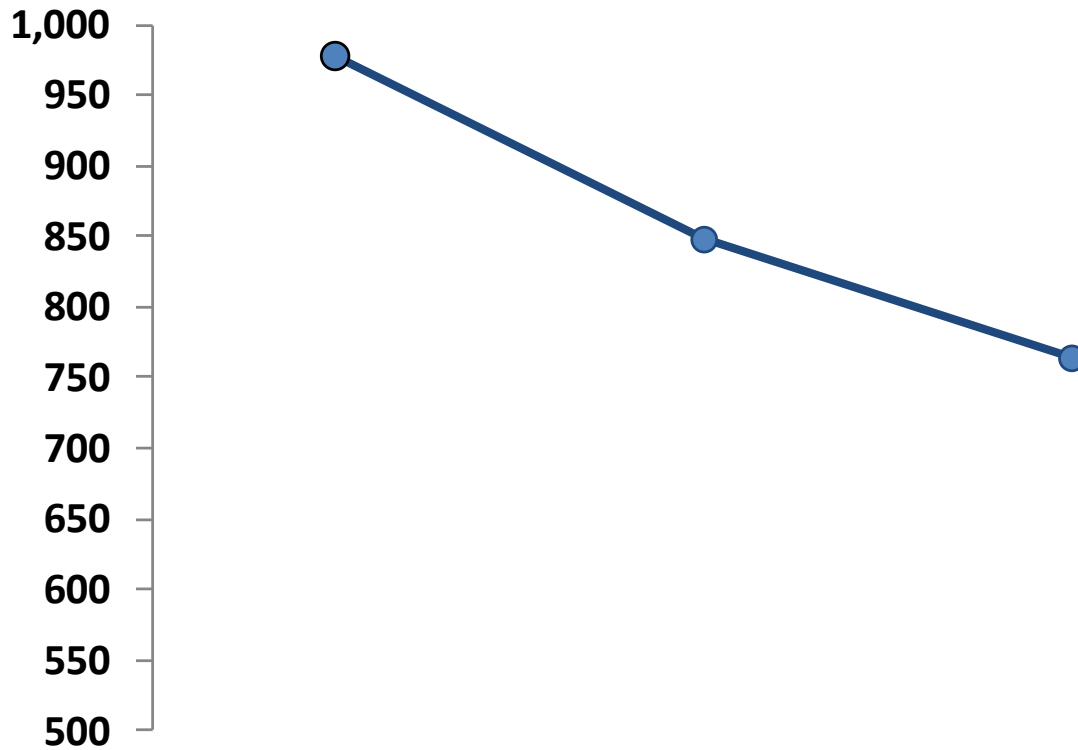




In the 3<sup>rd</sup> Quarter of 2007 978 businesses  
were operating in Adams & Valley County

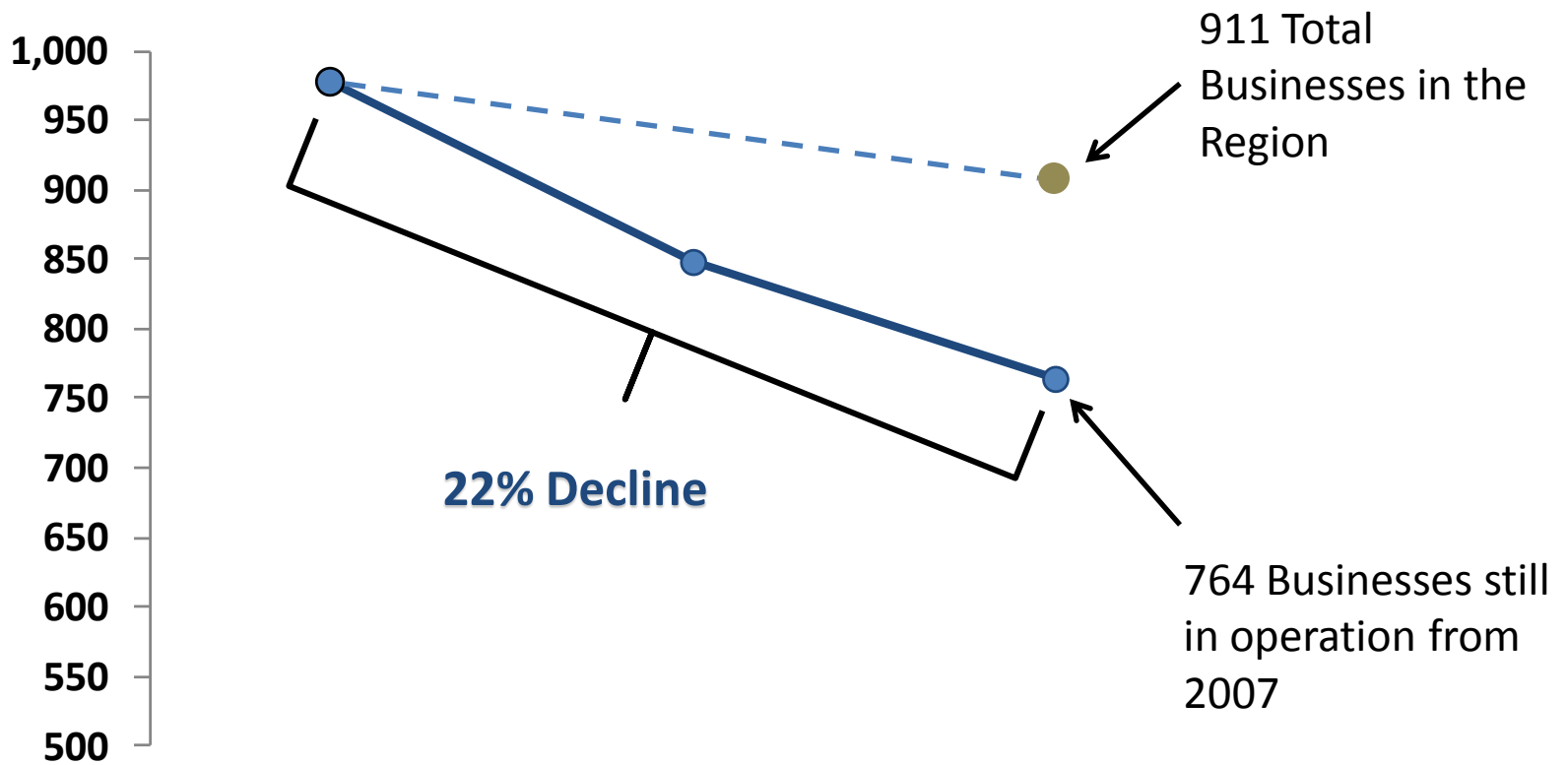


By the 3<sup>rd</sup> Quarter of 2008, 130 of the businesses in operation in 2007 relocated or closed their doors.



One year later, another 84 of those businesses moved out of the area or ceased operation.



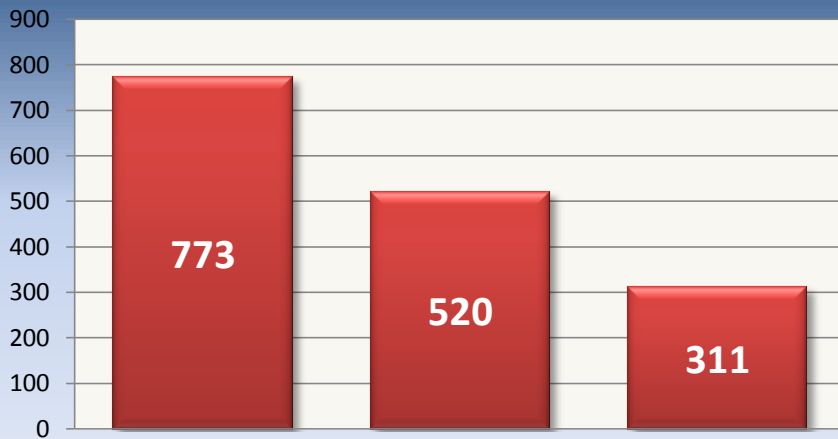


Nearly 22% of businesses in Adams & Valley County during the 3<sup>rd</sup> quarter of 2007 are no longer in operation.

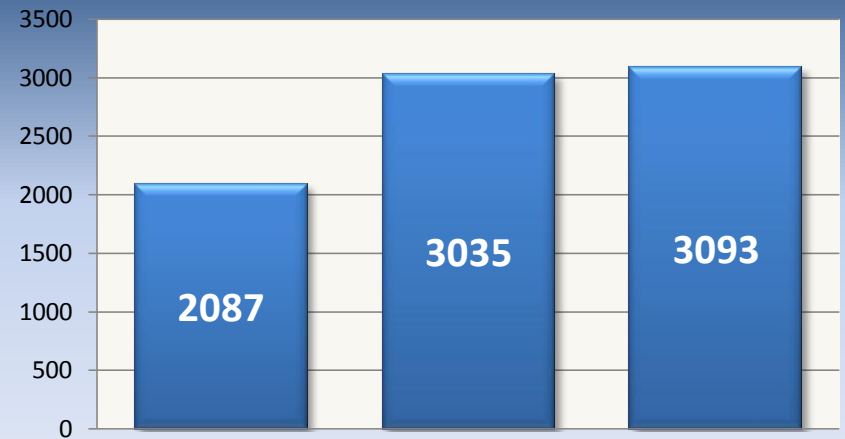
# Claimant Characteristics



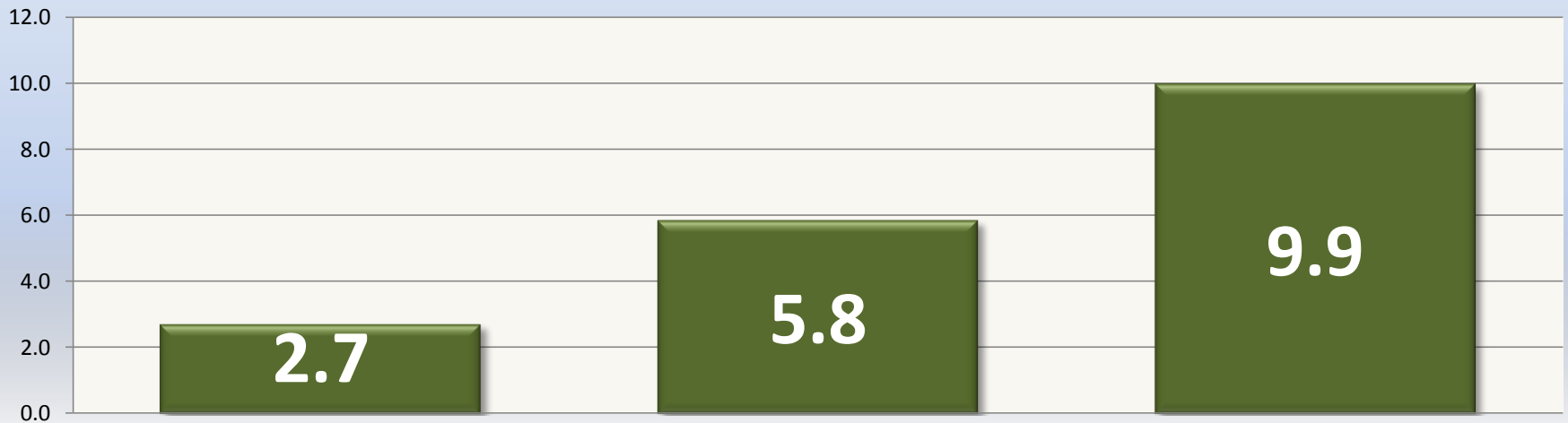
**07-09 Job Openings Drop by 54%**



**07-09 Job Seekers Increase by 54%**



**07-09 Job Seekers per Opening More than Triple**



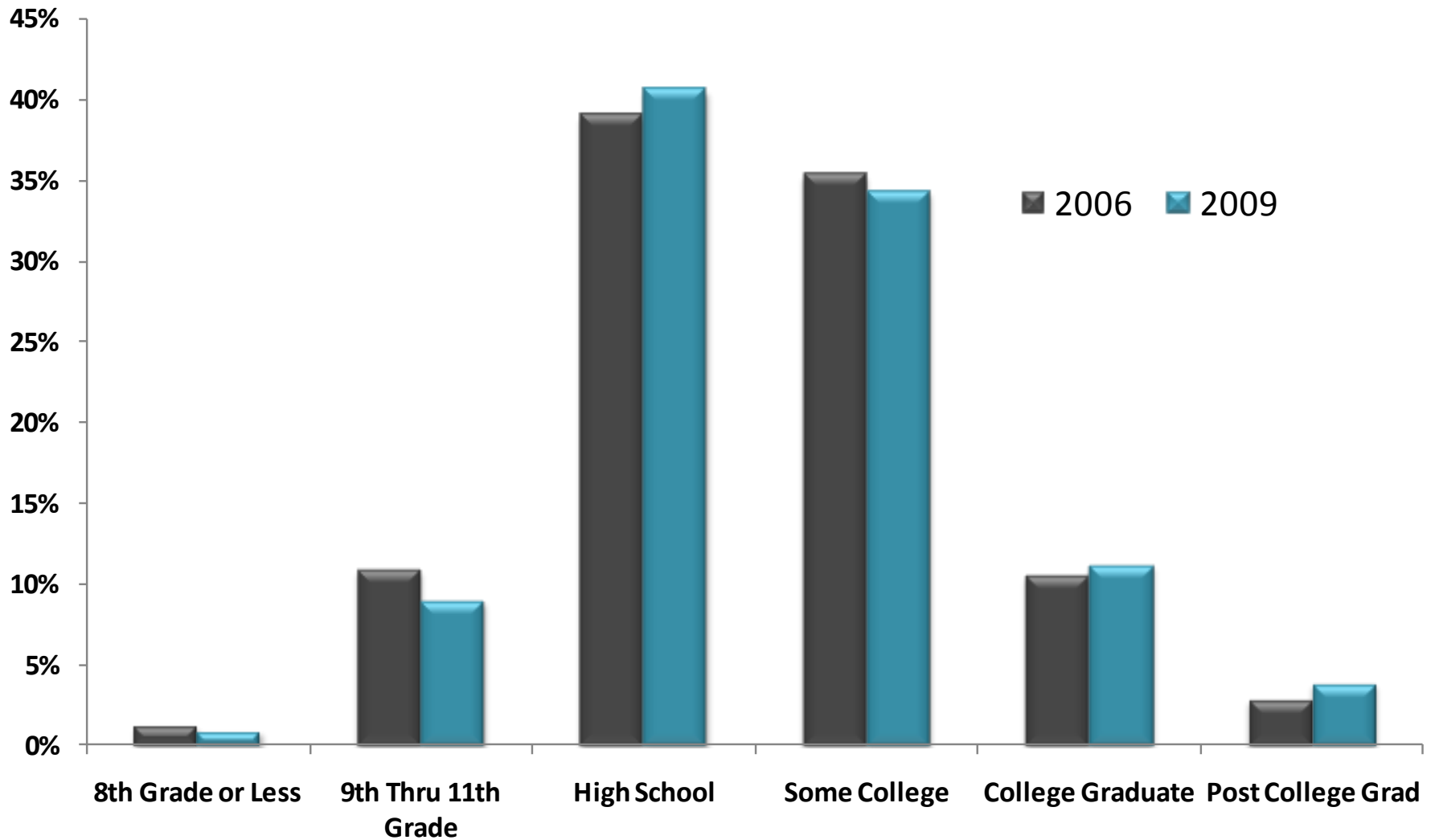
# Number of Claimants by Industry

2006 vs. 2009 - Adams & Valley County



# Claimant's Highest Level of Education

2006 vs. 2009 - Adams and Valley County



# Thanks for your time!



*John Van Dyke – Regional Labor Economist*